

## Sapience Consulting Europe – Sustainable Finance

### GREEN BOND AND GREEN LOAN DUE DILIGENCE

Green Financing Frameworks (GFF) are compiled by corporates and institutions who issue green bonds or take green loans. These strategic documents should embody 'best practice' in the Sustainable Finance arena.

It is crucial for investors to understand and utilise these documents as part of due diligence on green debt investments. This course enables participants to be able to recognise 'quality' and identify weaknesses in GFF.

**Pricing:** EUR 350 per participant (5 to max 8 participants)

### BEST PRACTICES

- Core components of a GFF
- Explore the *Sapience Consulting Framework Checklist*
- What to expect + what to question in a GFF?
- Supplementary documentation to enrich the analysis.

### BREAK

### DELIBERATE PRACTICE

- Participants to bring a Green Bond/Loan GFF + Second Party Opinion (on the GFF)
- Utilise the *Sapience GFF Checklist* to deepen analysis + make specific recommendations for the investment committee.

### LESSONS LEARNED

### FOLLOW ON

### FEEDBACK FORM

### OPTIONAL 1:1 PROJECT COACHING EUR 350 per participant

Up to 4 weeks post the course, each participant can have a 1:1 one hour coaching session to discuss the project, its progress and challenges with the trainer who led the programme.

